

Orange Capital Partners

The measure of wealth is freedom

Disclaimer

*This presentation is not meant to solicit investors.
It is for people who are curious about how we think and work.*

We started in 2008

15%

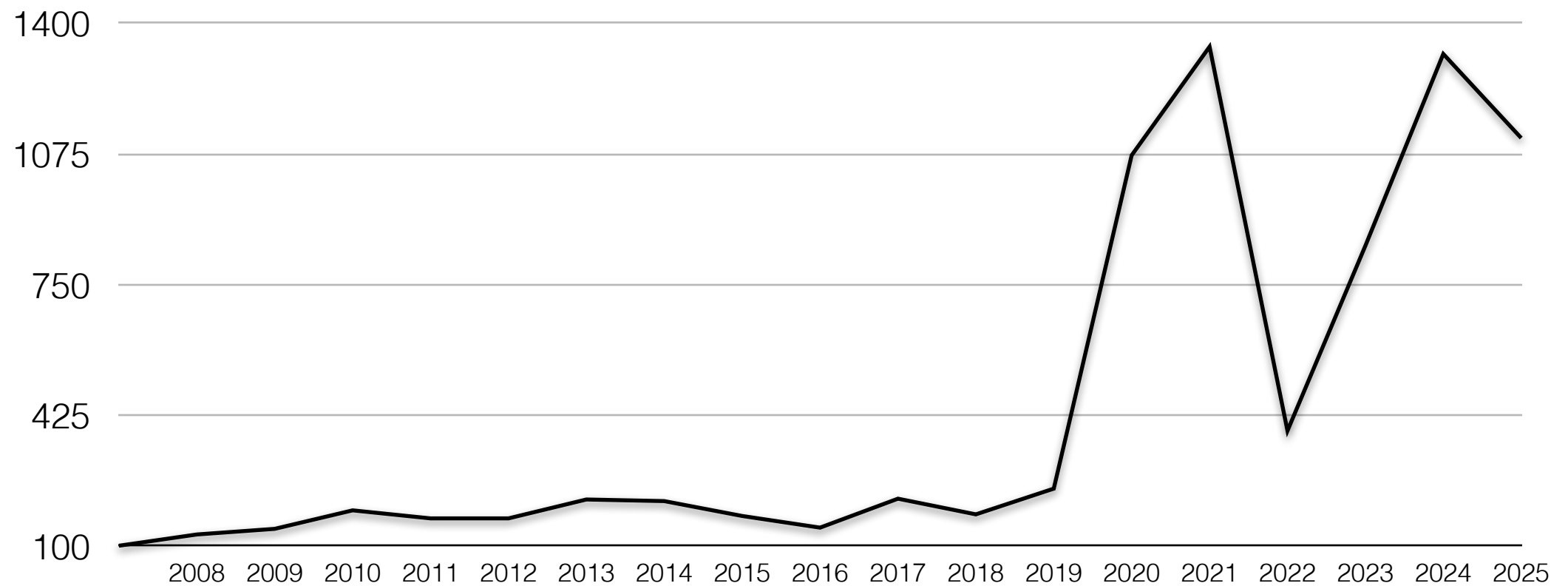
Annual Return

Since 2008

Performance since inception 2008

Net of fees and commissions

Annual Return 15 %



July 2025

Longs



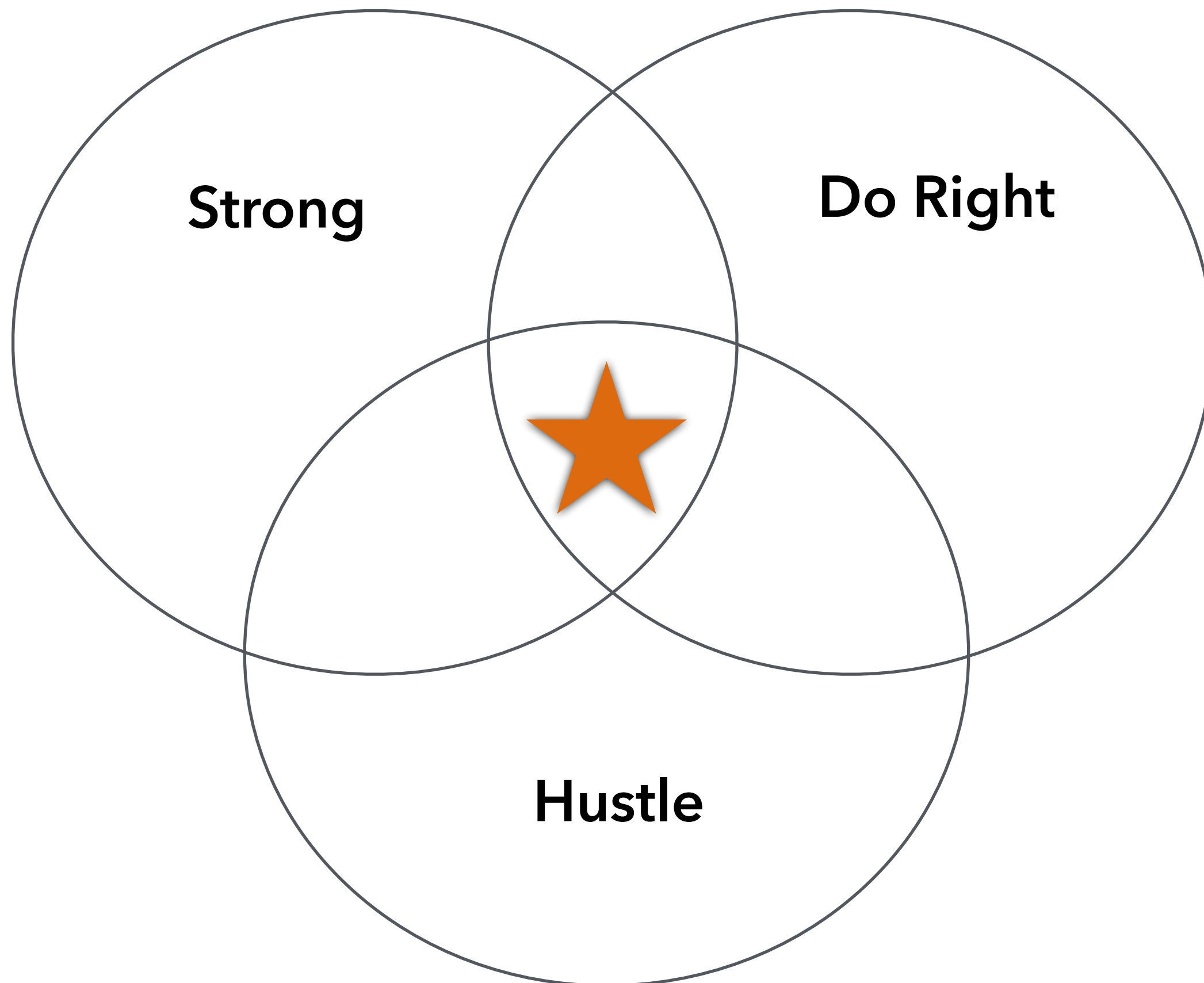
Trends with large Impact

- Autonomous Car and Robotics are killer apps for real-world Artificial Intelligence
- Generative AI delivers ImageNet moment for AI, enabling proliferation of new business models.
- Computer vision leads to Generative AI leads to Reasoning AI. Eventually, nature will be the ultimate reward function.
- Real World AI. Robotics.
- Nvidia is building infrastructure to support compute, data management and software stack for reasoning AI.

Best Company

- Purpose driven Culture
- Maximize Customer Value
- No compromise
- Cost down and quality up
- Customers improve product by using product

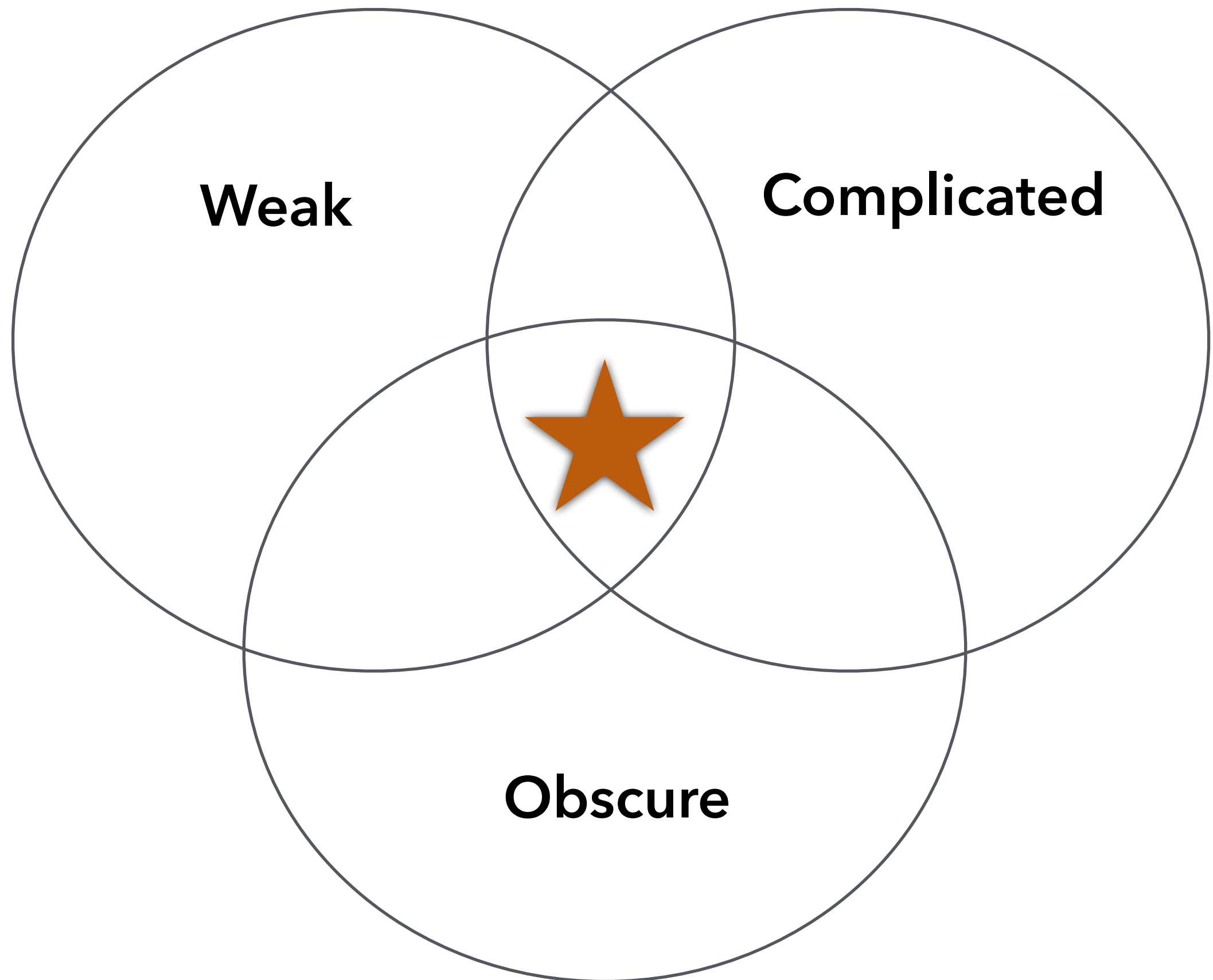
Best people...





Shorts





Weak
Complicated
Obscure

Two of the three is bad

Things get interesting when they all come together

Investment Process

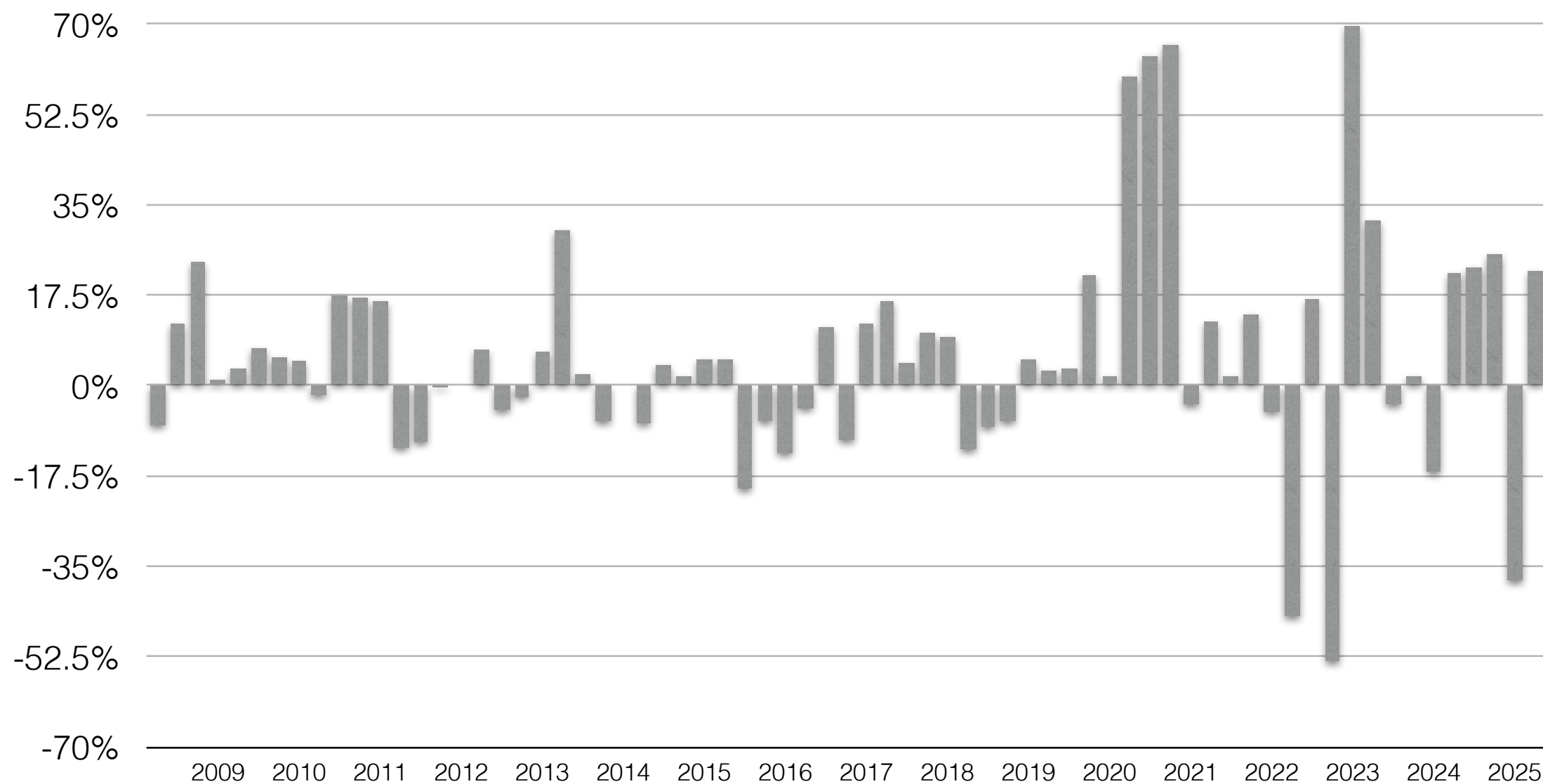
- We do our own work, no Wall Street, no following others
- Concentrated
- Target Return 15%
- Returns not related to market

Platform

- Managed Accounts
- No Management Fee
- 20% Performance Fee
- Real Time NAV

Quarterly Returns

Net of fees and commissions



July 2025