

# Orange Capital Partners

*The measure of wealth is freedom*

# Disclaimer

*This presentation is not meant to solicit investors.  
It is for people who are curious about how we think and work.*

We started in 2008

16,5%

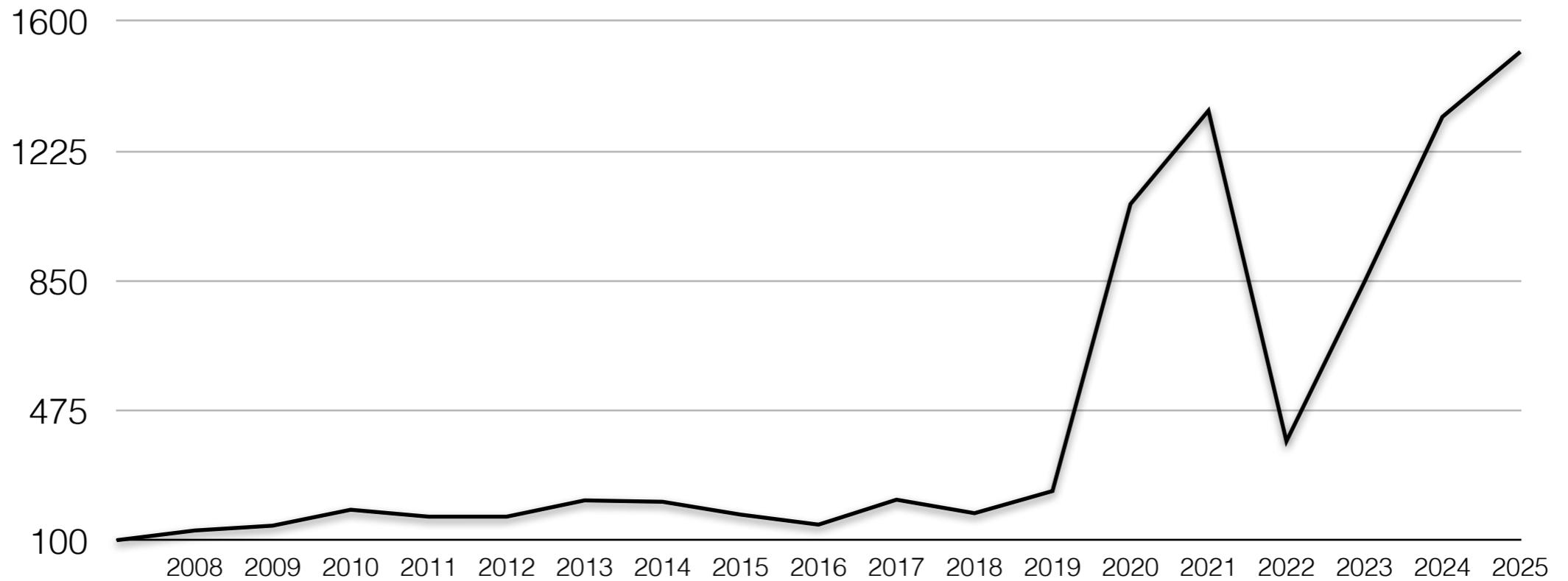
Annual Return

Since 2008

# Performance since inception 2008

Net of fees and commissions

Annual Return 16,5 %



January 2026

Longs



**Impact**

**Best Company**

**Best People**

# Trends with large Impact

- Autonomous Car and Robotics are killer apps for real-world AI.
- Generative AI enables efficient evaluation of end to end real world AI models such as FSD. See Ashok's presentation.
- Space based AI data centers. Low cost, high volume energy and space for real world AI training clusters.
- Era of experience (Richard Sutton). Nature will be the ultimate reward function. Tesla is on that path.
- Nvidia is building infrastructure to support compute, data management and software stack for reasoning AI.

# Best Company

- Purpose driven Culture
- Maximize Customer Value
- No compromise
- Cost down and quality up
- Customers improve product by using product

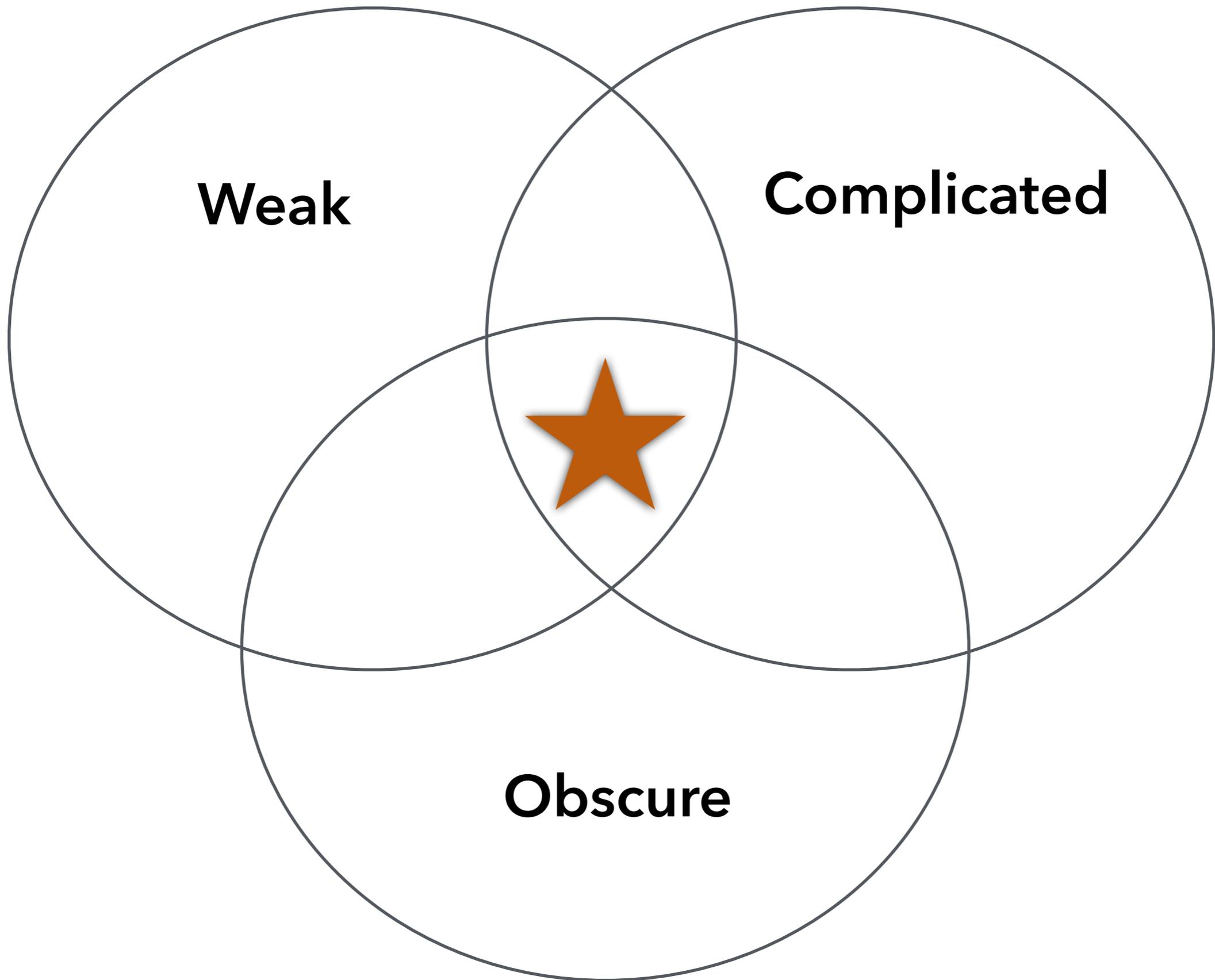
Best people...





*Shorts*





Weak  
Complicated  
Obscure

Two of the three is bad

Things get interesting when they all come together

# Investment Process

- We do our own work, no Wall Street, no following others
- Concentrated
- Target Return 15%
- Returns not related to market

# Platform

- Managed Accounts
- No Management Fee
- 20% Performance Fee
- Real Time NAV

